



## Condor Capital's Andrew Novick, Esq. appointed to Board of Trustees of Greater Middlesex/Somerset Estate Planning Council

By **Frank Mustac**

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Andrew Novick of Condor Capital.

MARTINSVILLE - Andrew Novick, Esq., Vice President of Client Service at Condor Capital, has been appointed to the Board of Trustees of the Greater Middlesex/Somerset Estate Planning Council, an interdisciplinary organization for professionals involved in estate planning. Novick, a Bridgewater resident, advises clients and prospects on developing strategies to meet their financial goals at Condor Capital, a 21-year-old investment management firm that manages over \$500 million in portfolio assets.

"We are pleased to have Andrew as part of our leadership team at the council," said Council President John Manfreda, Esq., of Gebhardt & Kiefer, P.C. "The council fosters understanding among the professionals connected to estate planning - financial planners, insurance underwriters, trust officers, attorneys and accountants. Andrew's expertise as both a Certified Financial Planner and attorney will be invaluable to our initiatives."

Novick is a Certified Financial Planner (CFP), member of The Financial Planning Association, and the American Bar Association. As part of Condor's financial planning service, he continually works one-on-one with clients to ensure active and appropriate investment management. His role includes heading-up the financial planning department and supervising a staff of five. Additionally, he is a member of Condor's investment committee that determines the direction of all of Condor's investment models. Novick is recognized as a respected financial planner in the region and is quoted in the national and regional finance media.

Ken Schapiro, Condor's founder and president, says "with both a CFP and law degree, Andrew brings an interesting perspective to the investment management and financial planning process and is particularly adept at coordinating efforts with clients other advisors. Attorneys and other professionals in the area regularly refer clients to Condor." Prior to joining Condor in 1998, Novick had several years of experience as a financial advisor at other fee-based registered investment advisory firms located in NJ.

Novick earned a Bachelor of Arts in Economics and Business from Lafayette College, Easton, Penn., and his Juris Doctorate from Syracuse University College of Law in New York. Andrew is an inactive member of the Bar in New Jersey, New York and Pennsylvania, and previously held a Series 7 securities license.

**Condor Capital**

Founded in 1988, Condor Capital is an SEC-registered investment advisor based in Martinsville, N.J. employing 13 professional and support staff. Since Condor is a fee-only, investment management firm, its fees are based on portfolio size, not sales commissions or number of trades. As part of Condor's integrated approach to investment management, the firm provides unlimited financial planning advice on a complimentary basis. For more information on Condor Capital, please visit [condorcapital.com](http://condorcapital.com) or call 732-356-7323.